

## **Demographic and Insurance Information**

\*\*\*Please complete all questions on both pages of this form\*\*\*

| Date   |                 | Social Security                                  | Number                 |  |
|--|-----------------|--|------------------------|--|
| Demo   | graphic         | Information-                                     | Please                 | Print  |
| First Name   | M               | iddle  |                        | Last Name  |
| Address  | ,               |  |                        |  |
| City   |                 | ate/ZIP  |                        | Home Phone<br>( )                                    |
| Cell Phone   |                 | ork Phone<br>)                                   |                        |  |
| OK to leave: Voicemail at home? Yes No Voicemail at work? Yes No Voicemail on cell phone? Yes No | Ye              | ( to leave a messag<br>s No<br>mily member's nai |                        | family member?                                       |
| Email Address:   | •               |  |                        |  |
| Date of Birth  | Gender:<br>Male | Female   |                        | Status: (ex. Single, divorced, married,<br>ted, etc) |
| Age  |                 | Legal Guardian (i                                | f applica              | ble)   |
| INSU   | URANCE          | POLICY INFO                                      | RMAT                   | ION  |
| Insurance Company/HMO  |                 | Patient ID #/N                                   | Patient ID #/Member ID |  |
| Group #  |                 | Policy Holder                                    | Policy Holder's Name   |  |



| Policy Holder's DOB:   | Claims Mailing Address:  ———   |  |
|------------------------|--------------------------------|--|
| Policy Holder's SS#:   |                                |  |
| Phone                  | Relationship to Policy Holder: |  |
|                        |                                |  |
| SECONDARY POLICY       | INFORMATION (if applicable)    |  |
| Insurance Company/HMO  | Patient ID/Member ID           |  |
| Group Number           | Policy Holder's Name           |  |
| Policy Holder's DOB    | Relationship to Policy Holder  |  |
| Claims Mailing Address | City                           |  |
| State/ZIP              | Phone                          |  |
| PHARMAC                | CY INFORMATION                 |  |
| Pharmacy Name          |                                |  |
| Address                |                                |  |
| Phone Number           |                                |  |



## **SIGNATURES**

| Client or Parent/Legal Guardian Signature | Date     |
|---|----------|
| Responsible Party Signature               | <br>Date |
| Print Name                                |          |



# **OFFICE COPY**

## **AUTHORIZATIONS AND AGREEMENTS with GENPSYCH**

| The paragraphs below contain several agreements. Please read carefully and sign <u>client copy</u> and <u>office copy</u>  |
|--|
| Client Name:   |
| Medical Insurance  |
| I authorize the medical insurance company to pay directly for GENPSYCH services. I, however, understand that the person who signs below is responsible for all my fees, including any fees not paid by the insurance company.  |
| Release of Information   |
| I authorize GENPSYCH to release/receive verbal and written information about me to/from the medical insurance company and the referring physician. This authorization will end if I give written instructions to GENPSYCH to that effect, which I may do at any time.  |
| CANCELLATION AND MISSED APPOINTMENT POLICY   |
| Our goal is to provide quality medical care in a timely manner. In order to do so, we had to implement an appointment cancellation and "no-show" policy. This policy enables us to better utilize available appointments for our clients in need of medical care. Please be courteous and call the appropriate office in which you scheduled your appointment promptly if you are unable to attend an appointment. This time will be reallocated to someone who is in urgent need of treatment. If it is necessary to cancel your scheduled appointment, we require to that you call at least 24 hours in advance, and calling early in the day I appreciated. If you do not reach the receptionist, you may leave a detailed message on the voice mail. If you would like to reschedule your appointment, please be sure to leave a phone number and let us know the best time to return your call. |
| A \$100.00 fee will be applied to your account for cancellations not made in the 24 hour time from or "no-shows."  |
| Please note: For those clients who may be receiving GENPSYCH, PC transportation services, as consideration for our lengthy van waiting list, a fee of thirty-five dollars (\$35) will be charged for every cancellation of transportation without proper notice.   |
| I understand and agree to the above  |
| Patient Name (Print)   |
| Patient or Parent/Legal Guardian Signature: Date:  |



# **CLIENT COPY**

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| I understand and agree to the above  |
| Patient Name (Print)   |
| Patient or Parent/Legal Guardian Signature: Date:  |



## **CLIENT COPY**

### **NOTICE OF CONSUMER FINANCIAL RESPONSIBILITY**

#### **Billing and Insurance**

As a courtesy to our consumers, Genpsych, PC will verify your mental health benefits with your insurance carrier. In order to do so, we must obtain a copy of your insurance card and obtain the name, address and birth date of the subscriber. The information that we receive is not a guarantee of payment. We recommend that you reference your mental health benefit policy or consult your carrier directly with questions regarding benefits and participation.

In addition, Genpsych, PC will bill your insurance carrier for services provided. All co-payments are due at the time of service. Co-insurance, deductible and any outstanding balances will be due upon receipt of our billing invoice.

#### **Payment Options**

Genpsych, PC accepts cash, checks, money orders and major credit cards. Monthly payment plans may be arranged by calling the Billing Department at (908) - 526-8370.

#### **Returned Checks**

A fee of \$35.00 will be added to your balance due for all returned checks

#### Self- Pay

To assist our self-pay consumers, Genpsych, PC has developed a Self-Pay Fee Schedule Discount Program. Designed to help defray the cost of medical care for the uninsured, the program offers a discount to uninsured consumers only. For more information, please call the Billing Department at (908) 526-8370.

#### **Estimated Fees**

The fees associated with your care may include but are not limited to the following service:

- \$100.00- Medication Management
- \$350.00- Psychiatric diagnostic evaluation exam
- \$525.00- Intensive Outpatient Program Per Diem
- \$800.00- Partial Hospitalization Program Per Diem

The self-pay fees may include but are not limited to the following service:

\$100.00- Medication Management

I understand and agree to the above

- \$350.00- Psychiatric diagnostic evaluation exam
- \$209.00- Intensive Outpatient Program
- \$339.00- Partial Hospitalization Program

#### **Collections**

Genpsych, PC will make every effort to assist consumers with meeting their financial obligations. However, in the event that the consumer does not respond to our billing invoices or neglects to make arrangements, we reserve the right to transfer the outstanding balance to a collection agency. We also reserve the right to report delinquent accounts to credit bureaus and charge applicable collections agency fees directly to the consumer.

| Patient Name (Print)                        |       |  |
|---|-------|--|
| Patient or Parent/Legal Guardian Signature: | Date: |  |



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| Patient Name (Print)                        |       |
|---|-------|
| Patient or Parent/Legal Guardian Signature: | Date: |



## **EMERGENCY CONTACT RELEASE**

I authorize Genpsych to contact the following person(s) in the event of an emergency.

Please provide *at least one* emergency contact.

| EMERGENCY CONTACT(S)                   |  |                                  |
|--|--|----------------------------------|
| Name                                   | Relationship   | Phone Number                     |
| Name                                   | Relationship   | Phone Number                     |
| Name                                   | Relationship   | Phone Number                     |
| I understand that this request will re | emain in effect until I am discharged t<br>written request for a change. | from Genpsych PC unless I submit |
| Client Name: (Please Print):           |  |                                  |
| Client Signature:                      |  |                                  |
| Date:                                  |  |                                  |



## AUTHORIZATION TO RELEASE HEALTHCARE INFORMATION — Emergency Contact—

| l,  | request and authorize GenPsych,   | PC to release confidential health information   |
|---|---|---|
| protected by U.S. Federal and State privacy la  | aws to:   |   |
| Name:   |   |   |
| Relationship:   |   |   |
| •   |   |   |
| Address:  |   |   |
| City:   | State:  | Zip Code:   |
| Phone Number:   | Fax Number:   |   |
| Purpose of Release:   |   |   |
| The request and authorization applies to: (ch   | neck all applicable)  |   |
|   | Therapy Notes   | Treatment Plan(s)   |
| Medication Logs   | Toxicology Results  | HIV/AIDS Information  |
| Substance Abuse Evaluation  | Substance Abuse Treatme   | ent Information   |
| Other   |   | _(please specify the documents)   |
| *** Marketing purpose (please defin   | e the type of information that may be   | released and how it may be used)  |
| ** Marketing is defined as "any communication about or services."  *** GenPsych, its employees and patients are strictly  | prohibited from receiving any remunerati  | nat encourages recipients to purchase or use the product on by GenPsych or its affiliates as a direct result of this  |
| ** Marketing is defined as "any communication about to or services."  *** GenPsych, its employees and patients are strictly release. However, the release of protected health info services.  *** Pursuant to NJAC 13:35-6.5, GenPsych reserves the whichever is less. If the record requested is less that miscellaneous costs associated with the record retrieval.  I understand and authorize the exchange of in effect until or until understand that I may revoke this authorize extent that GenPsych has already taken act Privacy Practices.  I understand that if the above named persented person or entity is form autilised by the person or entity I have named person or entity named above may be prohitables. Confidentiality Requirements.  I understand that if I refuse to sign this for   | prohibited from receiving any remuneration for marketing purposes may endering the charge \$1.00 per page for medican 10 pages, the cost for the record replant.  Information as requested above. I still I am discharged from GenPsych, eation in writing, which will take endering in the component of | on by GenPsych or its affiliates as a direct result of this courage recipients' use of the organization's products or cal record reproduction or \$100.00 for the entire record, production may be up to \$10.00 to cover postage and also understand that this request will remain   |
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| l,  | request and authorize GenPsych,   | PC to release confidential health information   |
|---|---|---|
| protected by U.S. Federal and State privacy la  | aws to:   |   |
| Name:   |   |   |
| Relationship:   |   |   |
| •   |   |   |
| Address:  |   |   |
| City:   | State:  | Zip Code:   |
| Phone Number:   | Fax Number:   |   |
| Purpose of Release:   |   |   |
| The request and authorization applies to: (ch   | neck all applicable)  |   |
|   | Therapy Notes   | Treatment Plan(s)   |
| Medication Logs   | Toxicology Results  | HIV/AIDS Information  |
| Substance Abuse Evaluation  | Substance Abuse Treatme   | ent Information   |
| Other   |   | _(please specify the documents)   |
| *** Marketing purpose (please defin   | e the type of information that may be   | released and how it may be used)  |
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|---|---|---|
| protected by U.S. Federal and State privacy la  | aws to:   |   |
| Name:   |   |   |
| Relationship:   |   |   |
| •   |   |   |
| Address:  |   |   |
| City:   | State:  | Zip Code:   |
| Phone Number:   | Fax Number:   |   |
| Purpose of Release:   |   |   |
| The request and authorization applies to: (ch   | neck all applicable)  |   |
|   | Therapy Notes   | Treatment Plan(s)   |
| Medication Logs   | Toxicology Results  | HIV/AIDS Information  |
| Substance Abuse Evaluation  | Substance Abuse Treatme   | ent Information   |
| Other   |   | _(please specify the documents)   |
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## PRIMARY CARE PHYSICIAN

Please check the category below that specifies your current status regarding care by a Primary Care Physician.

| 0 | I have a Primary Care Physician. I will provide GenPsych with his/her contact information so that he/she may collaborate with my GenPsych provider. *a release form must be filled out in order for GenPsych to contact them. |
|---|---|
| 0 | I have a Primary Care Physician but I do not want GenPsych to collaborate with him/her in my care.  |
| 0 | I do not have a Primary Care Physician and I need assistance finding one. *PCP referral list provided to patient  |
|   |   |
|   |   |
|   | Patient Name (PRINT)  |
|   | Patient Signature — Date  |



## AUTHORIZATION TO RELEASE HEALTHCARE INFORMATION —Primary Care Physician—

| Client's Name:  | DOB:   |   |
|---|--|---|
| l,r   | request and authorize GenPsych, PC to  | release confidential health information   |
| protected by U.S. Federal and State privacy law   | ws to:   |   |
| Name:   |  |   |
| Relationship:   |  |   |
| Address:  |  |   |
| City:   |  | Zin Code:   |
| Phone Number:   |  | •   |
|   |  |   |
| Purpose of Release:   |  |   |
| The request and authorization applies to: (che  |  | - · · · · · · · · · · · · · · · · · · ·   |
|   |  | Treatment Plan(s)   |
|   | Toxicology Results   |   |
| <del></del>   | Substance Abuse Treatment In   |   |
|   | (ple   | sed and how it may be used)   |
|   |  |   |
| or services."  *** GenPsych, its employees and patients are strictly p release. However, the release of protected health infor services.  *** Pursuant to NJAC 13:35-6.5, GenPsych reserves the whichever is less. If the record requested is less than miscellaneous costs associated with the record retrieval. | mation for marketing purposes may encourage right to charge \$1.00 per page for medical reco                             | recipients' use of the organization's products or ord reproduction or \$100.00 for the entire record,                 |
| I understand and authorize the exchange of in in effect until or unti   |  | understand that this request will remain  |
| I understand that I may revoke this authoriza<br>extent that GenPsych has already taken action<br>Privacy Practices.  | <u>.</u>   | •   |
| I understand that if the above named perso federal privacy regulations and this form auth disclosed by the person or entity I have nam person or entity named above may be prohib Abuse Confidentiality Requirements.   | orizes the release of my health inform<br>ed above and will no longer be prote<br>ited from disclosing substance abuse i | ation, my health information may be rected by these regulations. However, the information under the Federal Substance |
| I understand that if I refuse to sign this forn above unless otherwise required by law. Fu services upon my signing this form.  |  |   |
| Client Signature:   | Dated:   |   |
| Legal Rep Signature*:   | Relationship to Client:  | Dated:  |



### AUTHORIZATION TO RELEASE HEALTHCARE INFORMATION —Referral—

| Client's Name:   | DOB: _  |  |
|--|---|--|
| l,r  | request and authorize GenPsych,   | PC to release confidential health information  |
| protected by U.S. Federal and State privacy law  | ws to:  |  |
| Name:  |   |  |
| Relationship:  |   |  |
| •  |   |  |
| Address:   |   |  |
| City:  | State:  | Zip Code:  |
| Phone Number:  | Fax Number:   |  |
| Purpose of Release:  |   |  |
| The request and authorization applies to: (che   | eck all applicable)   |  |
|  | Therapy Notes   | Treatment Plan(s)  |
| Medication Logs  | Toxicology Results  |  |
| Substance Abuse Evaluation   | Substance Abuse Treatme   | ent Information  |
| Other  |   | (please specify the documents)   |
| *** \ \ \ \ \ \ \ \ \ \ \ \ \ \ \ \ \ \  | the type of information that may be   | released and how it may be used)   |
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## AUTHORIZATION TO RELEASE HEALTHCARE INFORMATION —Psychiatrist/APN—

| Client's Name:   | DOB:  |   |
|--|---|---|
| l,re   | equest and authorize GenPsych, PC   | to release confidential health information  |
| protected by U.S. Federal and State privacy law  | s to:   |   |
| Name:  |   |   |
| Relationship:  |   |   |
| Address:   |   |   |
| City:  | State:  | Zip Code:   |
| Phone Number:  |   |   |
| Purpose of Release:  |   |   |
| The request and authorization applies to: (chec  | ck all applicable)  |   |
|  |   | Treatment Plan(s)   |
| Medication Logs  | Toxicology Results  | HIV/AIDS Information  |
| Substance Abuse Evaluation   | Substance Abuse Treatmen  | t Information   |
| Other  | (   | please specify the documents)   |
| *** Marketing purpose (please define t   | the type of information that may be re  | leased and how it may be used)  |
| ** Marketing is defined as "any communication about the or services."  **** GenPsych, its employees and patients are strictly progrelease. However, the release of protected health inform services.  **** Pursuant to NJAC 13:35-6.5, GenPsych reserves the rewhichever is less. If the record requested is less than miscellaneous costs associated with the record retrieval.  I understand and authorize the exchange of intime effect until or until | cohibited from receiving any remuneration nation for marketing purposes may encounting to charge \$1.00 per page for medical 10 pages, the cost for the record reproformation as requested above. I a I am discharged from GenPsych, Prion in writing, which will take efform in reliance upon my authorization or entity is not a health care provizes the release of my health infected above and will no longer be provided from disclosing substance about the company of the company in the compan | by GenPsych or its affiliates as a direct result of this rage recipients' use of the organization's products or record reproduction or \$100.00 for the entire record, duction may be up to \$10.00 to cover postage and also understand that this request will remain C. ect on the date it is received, except to the on, or as set forth by GenPsych's Notice of covider or part of a health plan covered by formation, my health information may be resortected by these regulations. However, the se information under the Federal Substance information to the person or entity named Psych will not condition any treatment or |
| Client Signature:  | Dated: _  |   |
| Legal Rep Signature*:  | Relationship to Client:   | Dated:  |
|  |   |   |



## AUTHORIZATION TO RELEASE HEALTHCARE INFORMATION —Therapist—

| Client's Name:   | ВОВ  |  |
|--|--|--|
| l,ı  | request and authorize GenPsych, I  | PC to release confidential health information  |
| protected by U.S. Federal and State privacy la   | ws to:   |  |
| Name:  |  |  |
| Relationship:  |  |  |
| ·  |  |  |
| Address:   |  |  |
| City:  |  |  |
| Phone Number:  | Fax Number:  |  |
| Purpose of Release:  |  |  |
| The request and authorization applies to: (che   | eck all applicable)  |  |
|  | Therapy Notes  | Treatment Plan(s)  |
| Medication Logs  | Toxicology Results   | HIV/AIDS Information   |
| Substance Abuse Evaluation   | Substance Abuse Treatme  | nt Information   |
| Other  |  | _(please specify the documents)  |
| *** Marketing purpose (please define   | the type of information that may be  | released and how it may be used)   |
| services.  *** Pursuant to NJAC 13:35-6.5, GenPsych reserves the whichever is less. If the record requested is less thar miscellaneous costs associated with the record retrieval.   | right to charge \$1.00 per page for medic<br>10 pages, the cost for the record rep   | ourage recipients' use of the organization's products or al record reproduction or \$100.00 for the entire record, roduction may be up to \$10.00 to cover postage and |
| I understand and authorize the exchange of in effect until or unti   |  |  |
| I understand that I may revoke this authorize  | ation in writing, which will take e  | ffect on the date it is received, except to the tion, or as set forth by GenPsych's Notice of  |
| I understand that if the above named perso federal privacy regulations and this form auth disclosed by the person or entity I have nam person or entity named above may be prohib Abuse Confidentiality Requirements.  I understand that if I refuse to sign this form | norizes the release of my health in<br>led above and will no longer be point<br>ited from disclosing substance about<br>m, GenPsych will not disclose my | protected by these regulations. However, the use information under the Federal Substance   |
| Client Signature:  | Dated:   |  |
|  |  | Dated:   |



#### AUTHORIZATION TO RELEASE HEALTHCARE INFORMATION

| Client's Name:   | DOB: _   |  |
|--|--|--|
| l, re  | quest and authorize GenPsych,  | PC to release confidential health information  |
| protected by U.S. Federal and State privacy law  | s to:  |  |
| Name:  |  |  |
| Relationship:  |  |  |
| Address:   |  |  |
|  |  |  |
| City:  |  |  |
| Phone Number:  | Fax Number:  |  |
| Purpose of Release:  |  |  |
| The request and authorization applies to: (chec  | k all applicable)  |  |
|  | Therapy Notes  |  |
| Medication Logs  | Toxicology Results   | HIV/AIDS Information   |
| Substance Abuse Evaluation   | Substance Abuse Treatm   | ent Information  |
| Other  |  | (please specify the documents)   |
| warketing purpose (please define t   | ne type of information that may be   | released and how it may be used)   |
| or services."  *** GenPsych, its employees and patients are strictly pro- release. However, the release of protected health inform services.  *** Pursuant to NJAC 13:35-6.5, GenPsych reserves the ri- whichever is less. If the record requested is less than a miscellaneous costs associated with the record retrieval.  | ation for marketing purposes may englight to charge \$1.00 per page for medi 10 pages, the cost for the record rep   | courage recipients' use of the organization's products or cal record reproduction or \$100.00 for the entire record, production may be up to \$10.00 to cover postage and  |
| I understand and authorize the exchange of inf in effect until or until I  | <del>-</del>   |  |
| I understand that I may revoke this authorizative extent that GenPsych has already taken action Privacy Practices.  I understand that if the above named person federal privacy regulations and this form authorization disclosed by the person or entity I have name person or entity named above may be prohibit Abuse Confidentiality Requirements.  I understand that if I refuse to sign this form, | ion in writing, which will take on in reliance upon my authorized or entity is not a health care prizes the release of my health in diabove and will no longer be ed from disclosing substance all | effect on the date it is received, except to the ation, or as set forth by GenPsych's Notice of provider or part of a health plan covered by information, my health information may be reprotected by these regulations. However, the buse information under the Federal Substance |
| above unless otherwise required by law. Furt services upon my signing this form.   | hermore, I understand that G   | enPsych will not condition any treatment or  |
| Client Signature:  | Dated  | :  |
| Legal Rep Signature*:  | Relationship to Client:  | Dated:   |



### **Notice of Clinical Supervision**

It is the policy of Genpsych to fully disclose the licensure status of therapists that individuals may work with individually or within a group setting. NJ Jersey law mandates that partially licensed therapists practice under the supervision of fully licensed therapists. Genpsych conducts an extensive qualification review of all staff and ensures that our staff practices in full compliance with New Jersey law.

• Please note that the following clinical supervision is conducted as required by New Jersey law. As defined by the NJ Division of Consumer Affairs, the state agency responsible for licensure, a "Qualified Supervisor" is an individual who holds a clinical license to provide mental health counseling services for a minimum of 2 years (obtaining at least 3,000 hours work experience subsequent to holding the license in a minimum of 2 years but no more than 6 years) in the state where the services are being provided, and who has a Clinical Supervisor's Certificate, or is designated as an Approved Clinical Supervisor by the respective healthcare licensing board, or has completed a minimum of three graduate credits in clinical supervision from a regionally accredited institution of higher education.

Intern is a student currently enrolled in an accredited Master's Program for Counseling or Social Work who practices under the supervision of a fully licensed practitioner-either a Licensed Professional Counselor (LPC) or Licensed Clinical Social Worker (LCSW).

Licensed Associate Counselor (LAC) is a Master's level practitioner who practices under the supervision of a Licensed Clinical Social Worker (LCSW).

Licensed Social Workers (LSW) is a Master's level practitioner who practices under the supervision of a Licensed Clinical Social Worker (LCSW).

Certified Alcohol and Drug Counselor (CADC) practice under the supervision of a Licensed Certified Alcohol and drug Counselor (LCADC).

Non-licensed Psychologist is a Ph.D. level practitioner who practices under the supervision of a Licensed Practicing

Client Signature

Parent /Guardian Signature

Date

Date



## **INFORMED CONSENT FOR TREATMENT**

| I,                               | g and agreeing only to those<br>hin: (1) the scope of the<br>cense, certification and<br>g the services received by the<br>oup, and/or family therapy,<br>ances. If the client is under<br>have legal custody of this |
|----------------------------------|---|
| Client Signature:                | Date:   |
| Parent/Legal Guardian Signature: | Date:   |
| Witness Signature:               |   |



# **Client Acknowledgement of Documents**

| I,  |
|---|
| I,, PRINT NAME CLEARLY  |
| do affirm that I have read, understood, and received copies of the following documents:   |
| <ul> <li>Clients Rights</li> <li>Compliant and Grievance Procedure</li> <li>Notice of Privacy Practices</li> <li>Medications and the Heat Advisory</li> <li>Client Handbook</li> <li>Informed Consent Procedures for Medications</li> </ul> |
| I have a psychiatric advance directive: Yes No  |
| If yes, I will provide GenPsych with a copy: Yes No   |
| If yes, additional copies are located:  |
| I have been given a copy of the Psychiatric Advance Directive form and understand that if I would like a assistance with completing it, a member of GenPsych staff will assist me.  |
| Signature:  |
| Parent/Legal Guardian Signature:  |
| Date:   |